**INTEREST RATES MARKET NOTICE**

**Date: 15 February 2016**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1286”)***

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The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 16 February 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** SY1286

**Nominal Issued** R 117,000,000.00

**Issue Price** 100%

**Coupon** 7.733% (3 Month JIBAR as at 15 Feb 2016 of 6.983% plus 75 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 August 2016

**Books Close** 12 May, 13 August

**Interest Payment Date(s)** 17 May, 18 August

**Last Day to Register** By 17:00 on11 May, 12 August

**Issue Date** 16 February 2016

**Date Convention** Modified Following

**Interest Commencement Date** 16 February 2016

**First Interest Payment Date** 17 May 2016

**ISIN No.** ZAG000133653

**Additional Information** Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1286%20Pricing%20Supplement%2020160216.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1286%20Pricing%20Supplement%2020160216.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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